

# City of Midlothian



## Debt Model

Updated: September 3, 2020

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# Debt Model

City of Midlothian, Texas  
Debt Model

Updated: September 3, 2020

General Fund Debt Obligations*														
FY Ending 30-Sep	Tax&Rev Ref S-2000	GO Ref S-2010	GO Ref S-2012	GO Ref S-2013	GO Ref S-2014	GO Ref S-2014	GO Ref S-2014	GO Ref S-2015	GO Ref S-2016	GO Bonds Series 2017	GO Bonds Series 2018	GO Bonds Series 2019	Tax Notes Series 2020	Total Debt Service
Call Date	N/C	8/15/2018	8/15/2022	2/15/2023	8/15/2024	8/15/2024	8/15/2025	8/15/2025	8/15/2025	2/1/2027	2/1/2028	N/C		
2021	2,563,861	550,001	361,175	499,344	1,206,100	371,000	666,375	580,100	580,100	3,141,081	2,140,013	2,140,013	947,790	13,026,839
2022	2,565,000	-	358,300	497,450	1,210,350	371,400	661,775	580,100	580,100	2,317,581	2,599,163	2,599,163	562,800	11,523,919
2023	2,561,954	-	360,300	499,950	1,223,550	373,200	662,075	579,900	579,900	739,831	1,179,538	1,179,538	-	8,180,298
2024	2,562,786	-	355,400	497,300	1,224,350	374,400	662,175	579,300	579,300	739,581	1,179,913	1,179,913	-	8,175,205
2025	2,563,811	-	355,350	499,006	973,350	-	662,075	583,600	583,600	738,331	1,183,413	1,183,413	-	7,558,736
2026	2,025,000	-	-	500,006	-	-	661,775	582,600	582,600	740,956	1,180,038	1,180,038	-	5,690,375
2027	-	-	-	500,263	-	-	664,963	581,400	581,400	742,331	1,179,013	1,179,013	-	3,667,969
2028	-	-	-	499,763	-	-	662,813	581,400	581,400	737,581	1,180,513	1,180,513	-	3,080,669
2029	-	-	-	497,925	-	-	664,750	-	-	741,581	1,180,613	1,180,613	-	3,084,869
2030	-	-	-	499,650	-	-	661,331	-	-	742,006	1,179,313	1,179,313	-	3,082,300
2031	-	-	-	500,925	-	-	666,238	-	-	742,106	1,181,263	1,181,263	-	3,090,531
2032	-	-	-	496,825	-	-	664,875	-	-	739,481	1,181,963	1,181,963	-	3,083,144
2033	-	-	-	497,350	-	-	663,100	-	-	740,563	1,182,213	1,182,213	-	3,083,225
2034	-	-	-	-	-	-	664,350	-	-	740,250	1,180,681	1,180,681	-	2,585,281
2035	-	-	-	-	-	-	-	-	-	738,878	1,183,325	1,183,325	-	1,922,203
2036	-	-	-	-	-	-	-	-	-	741,350	1,181,225	1,181,225	-	1,922,575
2037	-	-	-	-	-	-	-	-	-	737,625	1,182,406	1,182,406	-	1,920,031
2038	-	-	-	-	-	-	-	-	-	737,688	1,181,325	1,181,325	-	1,919,013
2039	-	-	-	-	-	-	-	-	-	-	1,183,894	1,183,894	-	1,183,894
Total	\$ 14,842,212	\$ 550,001	\$ 1,790,525	\$ 6,485,756	\$ 5,837,700	\$ 1,490,000	\$ 9,288,669	\$ 4,067,000	\$ 4,067,000	\$ 17,298,803	\$ 24,619,819	\$ 24,619,819	\$ 1,510,590	\$ 87,781,074.60

\*General Fund Debt Obligations excludes the City's TIRZ payment of the MDA debt shown on the next page.

Utility System Supported Debt Obligations						
FY Ending 30-Sep	GO Ref S-2010	GO Ref S-2012	GO Ref S-2014	GO Ref S-2017	GO Ref S-2018	Total Debt Service
Call Date	8/15/2018	8/15/2022	8/15/2024	8/15/2026	8/15/2026	
2021	42,709	277,200	392,056	828,706	1,625,300	3,167,993
2022	-	300,825	388,356	299,456	1,623,250	2,613,910
2023	-	298,700	389,506	294,956	1,622,450	2,607,636
2024	-	-	397,306	295,206	1,619,650	2,314,187
2025	-	-	399,306	299,956	1,624,850	2,326,138
2026	-	-	399,106	293,956	1,621,950	2,317,039
2027	-	-	403,169	292,706	1,623,150	2,321,052
2028	-	-	401,306	285,656	1,622,250	2,311,241
2029	-	-	403,650	293,606	1,622,250	2,311,241
2030	-	-	-	285,794	-	287,824
2031	-	-	-	282,669	-	284,700
2032	-	-	-	284,063	-	286,095
2033	-	-	-	279,788	-	281,821
Total	\$ 42,709	\$ 876,725	\$ 3,573,763	\$ 4,316,519	\$ 12,982,850	\$ 21,818,917

Community Development Corporation				
Fiscal Year Ending 9/30	Rev. Bonds Series 2014	Rev. Bonds Series 2020	Rev. Bonds Series 2020	Totals
Call Date	9/1/2024	9/1/2029	9/1/2029	
2021	\$ 346,038	\$ 341,546	\$ 341,546	687,583
2022	348,838	321,550	321,550	670,388
2023	346,238	319,750	319,750	665,988
2024	348,438	322,750	322,750	671,188
2025	350,238	320,350	320,350	670,588
2026	346,638	322,750	322,750	669,388
2027	347,838	319,750	319,750	667,588
2028	348,350	321,550	321,550	669,900
2029	345,150	322,950	322,950	668,100
2030	346,400	318,950	318,950	665,350
2031	346,825	322,050	322,050	668,875
2032	346,425	319,850	319,850	666,275
2033	345,200	322,500	322,500	667,700
2034	348,150	319,850	319,850	668,000
2035	-	322,050	322,050	322,050
2036	-	318,950	318,950	318,950
2037	-	320,700	320,700	320,700
2038	-	322,150	322,150	322,150
2039	-	318,300	318,300	318,300
2040	-	319,300	319,300	319,300
Totals	\$ 4,860,763	\$ 6,437,596	\$ 6,437,596	\$ 11,298,358

# City of Midlothian, Texas Debt Model

**Updated: September 3, 2020**

Midlothian Development Authority			
Fiscal Year Ending 9/30	TIRZ Ref S-2014	TIRZ Ref S-2017	Totals
Call Date	11/15/2023	N/C	
2021	\$ 1,188,020	\$ 3,050,393	\$ 4,238,412
2022	1,186,970	3,079,830	4,266,799
2023	1,184,678	2,993,170	4,177,848
2024	1,181,144	3,000,672	4,181,816
2025	1,181,264	1,831,461	3,012,725
2026	1,630,414	1,371,987	3,002,401
2027	1,623,282	1,372,480	2,995,761
2028	1,623,873	-	1,623,873
2029	1,621,980	-	1,621,980
2030	1,612,706	-	1,612,706
<b>Totals</b>	<b>\$ 14,034,327</b>	<b>\$ 16,699,992</b>	<b>\$ 30,734,319</b>

MDA Portion	
Fiscal Year Ending 9/30	GO Ref S-2010
Call Date	8/15/2018
2021	\$ 85,215
Totals	\$ 85,215

Navarro College Lease	
Fiscal Year Ending 9/30	Refunding Series 2014
Call Date	8/15/2024
2021	\$ 308,975
2022	312,075
2023	309,875
2024	312,525
2025	319,875
2026	314,075
2027	318,075
2028	324,375
2029	324,844
<b>Totals</b>	<b>\$ 2,844,694</b>

# **Debt Service Schedules**

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$29,449,922 Combination Unlimited Tax and Revenue Refunding Bonds, Series 2000  
 (Assumed by City of Midlothian)  
 Non-Callable

Dated Date 09/01/2011  
 Delivery Date 09/01/2011

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
09/01/2021	2,563,861.12		2,563,861.12	
09/30/2021				2,563,861.12
09/01/2022	2,565,000.00		2,565,000.00	
09/30/2022				2,565,000.00
09/01/2023	2,561,954.40		2,561,954.40	
09/30/2023				2,561,954.40
09/01/2024	2,562,785.89		2,562,785.89	
09/30/2024				2,562,785.89
09/01/2025	2,563,610.88		2,563,610.88	
09/30/2025				2,563,610.88
09/01/2026	2,025,000.00		2,025,000.00	
09/30/2026				2,025,000.00
	14,842,212.29	0	14,842,212.29	14,842,212.29

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$5,750,000 General Obligation Refunding Bonds, Series 2010  
 Callable 8-15-2018 @ Par

Dated Date 08/15/2012  
 Delivery Date 08/15/2012

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			11,462.50	11,462.50	
08/15/2021	655,000	3.500%	11,462.50	666,462.50	
09/30/2021					677,925
	655,000		22,925.00	677,925.00	677,925

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$5,750,000 General Obligation Refunding Bonds, Series 2010  
 Callable 8-15-2018 @ Par

Dated Date 08/15/2012  
 Delivery Date 08/15/2012

General Fund Portion (CIB1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			9,299.53	9,299.53	
08/15/2021	531,401.50	3.500%	9,299.53	540,701.03	
09/30/2021					550,000.56
	531,401.50		18,599.06	550,000.56	550,000.56



DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$5,750,000 General Obligation Refunding Bonds, Series 2010  
 Callable 8-15-2018 @ Par

Dated Date 08/15/2012  
 Delivery Date 08/15/2012

MDA Portion (CIB2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			1,440.84	1,440.84	
08/15/2021	82,333.50	3.500%	1,440.84	83,774.34	
09/30/2021					85,215.18
	82,333.50		2,881.68	85,215.18	85,215.18

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$5,750,000 General Obligation Refunding Bonds, Series 2010  
 Callable 8-15-2018 @ Par

Dated Date 08/15/2012  
 Delivery Date 08/15/2012

Utility Fund Portion (CIB3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			722.14	722.14	
08/15/2021	41,265	3.500%	722.14	41,987.14	
09/30/2021					42,709.28
	41,265		1,444.28	42,709.28	42,709.28

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$6,925,000 General Obligation Refunding Bonds, Series 2012  
 Callable 8/15/2022 @ Par

Dated Date 11/01/2012  
 Delivery Date 11/01/2012

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			34,187.50	34,187.50	
08/15/2021	570,000	2.500%	34,187.50	604,187.50	
09/30/2021					638,375
02/15/2022			27,062.50	27,062.50	
08/15/2022	605,000	2.500%	27,062.50	632,062.50	
09/30/2022					659,125
02/15/2023			19,500.00	19,500.00	
08/15/2023	620,000	3.000%	19,500.00	639,500.00	
09/30/2023					659,000
02/15/2024			10,200.00	10,200.00	
08/15/2024	335,000	3.000%	10,200.00	345,200.00	
09/30/2024					355,400
02/15/2025			5,175.00	5,175.00	
08/15/2025	345,000	3.000%	5,175.00	350,175.00	
09/30/2025					355,350
	2,475,000		192,250.00	2,667,250.00	2,667,250

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$6,925,000 General Obligation Refunding Bonds, Series 2012  
 Callable 8/15/2022 @ Par

Dated Date 11/01/2012  
 Delivery Date 11/01/2012

General Fund Portion (CIB1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			23,087.50	23,087.50	
08/15/2021	315,000	2.500%	23,087.50	338,087.50	
09/30/2021					361,175
02/15/2022			19,150.00	19,150.00	
08/15/2022	320,000	2.500%	19,150.00	339,150.00	
09/30/2022					358,300
02/15/2023			15,150.00	15,150.00	
08/15/2023	330,000	3.000%	15,150.00	345,150.00	
09/30/2023					360,300
02/15/2024			10,200.00	10,200.00	
08/15/2024	335,000	3.000%	10,200.00	345,200.00	
09/30/2024					355,400
02/15/2025			5,175.00	5,175.00	
08/15/2025	345,000	3.000%	5,175.00	350,175.00	
09/30/2025					355,350
	1,645,000		145,525.00	1,790,525.00	1,790,525

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$6,925,000 General Obligation Refunding Bonds, Series 2012  
 Callable 8/15/2022 @ Par

Dated Date 11/01/2012  
 Delivery Date 11/01/2012

Utility Fund Portion (CIB2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			11,100.00	11,100.00	
08/15/2021	255,000	2.500%	11,100.00	266,100.00	
09/30/2021					277,200
02/15/2022			7,912.50	7,912.50	
08/15/2022	285,000	2.500%	7,912.50	292,912.50	
09/30/2022					300,825
02/15/2023			4,350.00	4,350.00	
08/15/2023	290,000	3.000%	4,350.00	294,350.00	
09/30/2023					298,700
	830,000		46,725.00	876,725.00	876,725

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$7,800,000 General Obligation Bonds, Series 2013  
 Callable on 2-15-2023 @ Par

Dated Date 04/01/2013  
 Delivery Date 05/22/2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021	365,000	1.750%	68,768.75	433,768.75	
08/15/2021			65,575.00	65,575.00	
09/30/2021					499,343.75
02/15/2022	370,000	2.000%	65,575.00	435,575.00	
08/15/2022			61,875.00	61,875.00	
09/30/2022					497,450.00
02/15/2023	380,000	2.000%	61,875.00	441,875.00	
08/15/2023			58,075.00	58,075.00	
09/30/2023					499,950.00
02/15/2024	385,000	2.000%	58,075.00	443,075.00	
08/15/2024			54,225.00	54,225.00	
09/30/2024					497,300.00
02/15/2025	395,000	2.250%	54,225.00	449,225.00	
08/15/2025			49,781.25	49,781.25	
09/30/2025					499,006.25
02/15/2026	405,000	2.250%	49,781.25	454,781.25	
08/15/2026			45,225.00	45,225.00	
09/30/2026					500,006.25
02/15/2027	415,000	2.500%	45,225.00	460,225.00	
08/15/2027			40,037.50	40,037.50	
09/30/2027					500,262.50
02/15/2028	425,000	2.500%	40,037.50	465,037.50	
08/15/2028			34,725.00	34,725.00	
09/30/2028					499,762.50
02/15/2029	435,000	3.000%	34,725.00	469,725.00	
08/15/2029			28,200.00	28,200.00	
09/30/2029					497,925.00
02/15/2030	450,000	3.000%	28,200.00	478,200.00	
08/15/2030			21,450.00	21,450.00	
09/30/2030					499,650.00
02/15/2031	465,000	3.000%	21,450.00	486,450.00	
08/15/2031			14,475.00	14,475.00	
09/30/2031					500,925.00
02/15/2032	475,000	3.000%	14,475.00	489,475.00	
08/15/2032			7,350.00	7,350.00	
09/30/2032					496,825.00
02/15/2033	490,000	3.000%	7,350.00	497,350.00	
09/30/2033					497,350.00
	5,455,000		1,030,756.25	6,485,756.25	6,485,756.25

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$2,850,000 Combination Tax and Revenue Certificates of Obligation, Series 2014  
 Non-Callable

Dated Date 12/01/2014  
 Delivery Date 12/23/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			25,500	25,500	
08/15/2021	320,000	3.000%	25,500	345,500	
09/30/2021					371,000
02/15/2022			20,700	20,700	
08/15/2022	330,000	4.000%	20,700	350,700	
09/30/2022					371,400
02/15/2023			14,100	14,100	
08/15/2023	345,000	4.000%	14,100	359,100	
09/30/2023					373,200
02/15/2024			7,200	7,200	
08/15/2024	360,000	4.000%	7,200	367,200	
09/30/2024					374,400
	1,355,000		135,000	1,490,000	1,490,000

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$15,015,000 General Obligation Refunding Bonds, Series 2014  
 Callable on 8-15-2024 @ Par

Dated Date 08/15/2016  
 Delivery Date 08/15/2016

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			141,578.13	141,578.13	
08/15/2021	1,315,000	3.000%	141,578.13	1,456,578.13	
09/30/2021					1,598,156.26
02/15/2022			121,853.13	121,853.13	
08/15/2022	1,355,000	3.000%	121,853.13	1,476,853.13	
09/30/2022					1,598,706.26
02/15/2023			101,528.13	101,528.13	
08/15/2023	1,410,000	4.000%	101,528.13	1,511,528.13	
09/30/2023					1,613,056.26
02/15/2024			73,328.13	73,328.13	
08/15/2024	1,475,000	4.000%	73,328.13	1,548,328.13	
09/30/2024					1,621,656.26
02/15/2025			43,828.13	43,828.13	
08/15/2025	1,285,000	3.000%	43,828.13	1,328,828.13	
09/30/2025					1,372,656.26
02/15/2026			24,553.13	24,553.13	
08/15/2026	350,000	3.125%	24,553.13	374,553.13	
09/30/2026					399,106.26
02/15/2027			19,084.38	19,084.38	
08/15/2027	365,000	3.250%	19,084.38	384,084.38	
09/30/2027					403,168.76
02/15/2028			13,153.13	13,153.13	
08/15/2028	375,000	3.375%	13,153.13	388,153.13	
09/30/2028					401,306.26
02/15/2029			6,825.00	6,825.00	
08/15/2029	390,000	3.500%	6,825.00	396,825.00	
09/30/2029					403,650.00
	8,320,000		1,091,462.58	9,411,462.58	9,411,462.58



DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$15,015,000 General Obligation Refunding Bonds, Series 2014  
 Callable on 8-15-2024 @ Par

Dated Date 08/15/2016  
 Delivery Date 08/15/2016

General Fund Component (CIB1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			90,550	90,550	
08/15/2021	1,025,000	3.000%	90,550	1,115,550	
09/30/2021					1,206,100
02/15/2022			75,175	75,175	
08/15/2022	1,060,000	3.000%	75,175	1,135,175	
09/30/2022					1,210,350
02/15/2023			59,275	59,275	
08/15/2023	1,105,000	4.000%	59,275	1,164,275	
09/30/2023					1,223,550
02/15/2024			37,175	37,175	
08/15/2024	1,150,000	4.000%	37,175	1,187,175	
09/30/2024					1,224,350
02/15/2025			14,175	14,175	
08/15/2025	945,000	3.000%	14,175	959,175	
09/30/2025					973,350
	5,285,000		552,700	5,837,700	5,837,700

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas  
 \$15,015,000 General Obligation Refunding Bonds, Series 2014  
 Callable on 8-15-2024 @ Par

Dated Date 08/15/2016  
 Delivery Date 08/15/2016

Utility Fund Component (CIB2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			51,028.13	51,028.13	
08/15/2021	290,000	3.000%	51,028.13	341,028.13	
09/30/2021					392,056.26
02/15/2022			46,678.13	46,678.13	
08/15/2022	295,000	3.000%	46,678.13	341,678.13	
09/30/2022					388,356.26
02/15/2023			42,253.13	42,253.13	
08/15/2023	305,000	4.000%	42,253.13	347,253.13	
09/30/2023					389,506.26
02/15/2024			36,153.13	36,153.13	
08/15/2024	325,000	4.000%	36,153.13	361,153.13	
09/30/2024					397,306.26
02/15/2025			29,653.13	29,653.13	
08/15/2025	340,000	3.000%	29,653.13	369,653.13	
09/30/2025					399,306.26
02/15/2026			24,553.13	24,553.13	
08/15/2026	350,000	3.125%	24,553.13	374,553.13	
09/30/2026					399,106.26
02/15/2027			19,084.38	19,084.38	
08/15/2027	365,000	3.250%	19,084.38	384,084.38	
09/30/2027					403,168.76
02/15/2028			13,153.13	13,153.13	
08/15/2028	375,000	3.375%	13,153.13	388,153.13	
09/30/2028					401,306.26
02/15/2029			6,825.00	6,825.00	
08/15/2029	390,000	3.500%	6,825.00	396,825.00	
09/30/2029					403,650.00
	3,035,000		538,762.58	3,573,762.58	3,573,762.58

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$3,530,000 Combination Tax and Revenue Refunding Bonds (Navarro College District), Series 2014  
 Callable 8-15-2024 @ Par

Dated Date 12/01/2014  
 Delivery Date 12/01/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			39,487.50	39,487.50	
08/15/2021	230,000	3.000%	39,487.50	269,487.50	
09/30/2021					308,975.00
02/15/2022			36,037.50	36,037.50	
08/15/2022	240,000	3.000%	36,037.50	276,037.50	
09/30/2022					312,075.00
02/15/2023			32,437.50	32,437.50	
08/15/2023	245,000	3.000%	32,437.50	277,437.50	
09/30/2023					309,875.00
02/15/2024			28,762.50	28,762.50	
08/15/2024	255,000	3.000%	28,762.50	283,762.50	
09/30/2024					312,525.00
02/15/2025			24,937.50	24,937.50	
08/15/2025	270,000	4.000%	24,937.50	294,937.50	
09/30/2025					319,875.00
02/15/2026			19,537.50	19,537.50	
08/15/2026	275,000	4.000%	19,537.50	294,537.50	
09/30/2026					314,075.00
02/15/2027			14,037.50	14,037.50	
08/15/2027	290,000	3.000%	14,037.50	304,037.50	
09/30/2027					318,075.00
02/15/2028			9,687.50	9,687.50	
08/15/2028	305,000	3.125%	9,687.50	314,687.50	
09/30/2028					324,375.00
02/15/2029			4,921.88	4,921.88	
08/15/2029	315,000	3.125%	4,921.88	319,921.88	
09/30/2029					324,843.76
	2,425,000		419,693.76	2,844,693.76	2,844,693.76

BOND DEBT SERVICE

Midlothian Community Development Corp (Sales Tax)  
 \$4,370,000 Sales Tax Revenue Bonds, Taxable Series 2014  
 Callable 9-1-2024 @ Par

Dated Date <sup>Hotel</sup> 12/01/2014  
 Delivery Date 12/23/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2021			83,018.75	83,018.75	
09/01/2021	180,000	4.000%	83,018.75	263,018.75	
09/30/2021					346,037.50
03/01/2022			79,418.75	79,418.75	
09/01/2022	190,000	4.000%	79,418.75	269,418.75	
09/30/2022					348,837.50
03/01/2023			75,618.75	75,618.75	
09/01/2023	195,000	4.000%	75,618.75	270,618.75	
09/30/2023					346,237.50
03/01/2024			71,718.75	71,718.75	
09/01/2024	205,000	4.000%	71,718.75	276,718.75	
09/30/2024					348,437.50
03/01/2025			67,618.75	67,618.75	
09/01/2025	215,000	4.000%	67,618.75	282,618.75	
09/30/2025					350,237.50
03/01/2026			63,318.75	63,318.75	
09/01/2026	220,000	4.000%	63,318.75	283,318.75	
09/30/2026					346,637.50
03/01/2027			58,918.75	58,918.75	
09/01/2027	230,000	4.125%	58,918.75	288,918.75	
09/30/2027					347,837.50
03/01/2028			54,175.00	54,175.00	
09/01/2028	240,000	5.500%	54,175.00	294,175.00	
09/30/2028					348,350.00
03/01/2029			47,575.00	47,575.00	
09/01/2029	250,000	5.500%	47,575.00	297,575.00	
09/30/2029					345,150.00
03/01/2030			40,700.00	40,700.00	
09/01/2030	265,000	5.500%	40,700.00	305,700.00	
09/30/2030					346,400.00
03/01/2031			33,412.50	33,412.50	
09/01/2031	280,000	5.500%	33,412.50	313,412.50	
09/30/2031					346,825.00
03/01/2032			25,712.50	25,712.50	
09/01/2032	295,000	5.500%	25,712.50	320,712.50	
09/30/2032					346,425.00
03/01/2033			17,600.00	17,600.00	
09/01/2033	310,000	5.500%	17,600.00	327,600.00	
09/30/2033					345,200.00
03/01/2034			9,075.00	9,075.00	
09/01/2034	330,000	5.500%	9,075.00	339,075.00	
09/30/2034					348,150.00
	3,405,000		1,455,762.50	4,860,762.50	4,860,762.50

BOND DEBT SERVICE

Midlothian Development Authority  
 \$15,070,000 Tax Increment Contract Revenue Refunding Bonds, Series 2014  
 Callable on 11-15-2023 @ Par

Dated Date 03/19/2014  
 Delivery Date 03/19/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/15/2020	735,000	4.140%	234,117.00	969,117.00	
05/15/2021			218,902.50	218,902.50	
09/30/2021					1,188,019.50
11/15/2021	765,000	4.140%	218,902.50	983,902.50	
05/15/2022			203,067.00	203,067.00	
09/30/2022					1,186,969.50
11/15/2022	795,000	4.140%	203,067.00	998,067.00	
05/15/2023			186,610.50	186,610.50	
09/30/2023					1,184,677.50
11/15/2023	825,000	4.140%	186,610.50	1,011,610.50	
05/15/2024			169,533.00	169,533.00	
09/30/2024					1,181,143.50
11/15/2024	860,000	4.140%	169,533.00	1,029,533.00	
05/15/2025			151,731.00	151,731.00	
09/30/2025					1,181,264.00
11/15/2025	1,355,000	4.140%	151,731.00	1,506,731.00	
05/15/2026			123,682.50	123,682.50	
09/30/2026					1,630,413.50
11/15/2026	1,405,000	4.140%	123,682.50	1,528,682.50	
05/15/2027			94,599.00	94,599.00	
09/30/2027					1,623,281.50
11/15/2027	1,465,000	4.140%	94,599.00	1,559,599.00	
05/15/2028			64,273.50	64,273.50	
09/30/2028					1,623,872.50
11/15/2028	1,525,000	4.140%	64,273.50	1,589,273.50	
05/15/2029			32,706.00	32,706.00	
09/30/2029					1,621,979.50
11/15/2029	1,580,000	4.140%	32,706.00	1,612,706.00	
09/30/2030					1,612,706.00
	11,310,000		2,724,327.00	14,034,327.00	14,034,327.00

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$9,895,000 General Obligation Bonds, Series 2015  
 Callable on 8-15-2025 @ Par

Dated Date 03/15/2015  
 Delivery Date 04/30/2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			93,187.50	93,187.50	
08/15/2021	480,000	2.000%	93,187.50	573,187.50	
09/30/2021					666,375.00
02/15/2022			88,387.50	88,387.50	
08/15/2022	485,000	2.000%	88,387.50	573,387.50	
09/30/2022					661,775.00
02/15/2023			83,537.50	83,537.50	
08/15/2023	495,000	2.000%	83,537.50	578,537.50	
09/30/2023					662,075.00
02/15/2024			78,587.50	78,587.50	
08/15/2024	505,000	2.000%	78,587.50	583,587.50	
09/30/2024					662,175.00
02/15/2025			73,537.50	73,537.50	
08/15/2025	515,000	2.000%	73,537.50	588,537.50	
09/30/2025					662,075.00
02/15/2026			68,387.50	68,387.50	
08/15/2026	525,000	2.250%	68,387.50	593,387.50	
09/30/2026					661,775.00
02/15/2027			62,481.25	62,481.25	
08/15/2027	540,000	2.250%	62,481.25	602,481.25	
09/30/2027					664,962.50
02/15/2028			56,406.25	56,406.25	
08/15/2028	550,000	2.375%	56,406.25	606,406.25	
09/30/2028					662,812.50
02/15/2029			49,875.00	49,875.00	
08/15/2029	565,000	2.375%	49,875.00	614,875.00	
09/30/2029					664,750.00
02/15/2030			43,165.63	43,165.63	
08/15/2030	575,000	2.625%	43,165.63	618,165.63	
09/30/2030					661,331.26
02/15/2031			35,618.75	35,618.75	
08/15/2031	595,000	2.750%	35,618.75	630,618.75	
09/30/2031					666,237.50
02/15/2032			27,437.50	27,437.50	
08/15/2032	610,000	2.750%	27,437.50	637,437.50	
09/30/2032					664,875.00
02/15/2033			19,050.00	19,050.00	
08/15/2033	625,000	3.000%	19,050.00	644,050.00	
09/30/2033					663,100.00
02/15/2034			9,675.00	9,675.00	
08/15/2034	645,000	3.000%	9,675.00	654,675.00	
09/30/2034					664,350.00
	7,710,000		1,578,668.76	9,288,668.76	9,288,668.76

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$8,465,000 General Obligation Refunding Bonds, Series 2016  
 Callable 8-15-2025 @ Par

Dated Date 05/01/2016  
 Delivery Date 05/26/2016

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			40,050	40,050	
08/15/2021	500,000	2.000%	40,050	540,050	
09/30/2021					580,100
02/15/2022			35,050	35,050	
08/15/2022	510,000	2.000%	35,050	545,050	
09/30/2022					580,100
02/15/2023			29,950	29,950	
08/15/2023	520,000	3.000%	29,950	549,950	
09/30/2023					579,900
02/15/2024			22,150	22,150	
08/15/2024	535,000	2.000%	22,150	557,150	
09/30/2024					579,300
02/15/2025			16,800	16,800	
08/15/2025	550,000	2.000%	16,800	566,800	
09/30/2025					583,600
02/15/2026			11,300	11,300	
08/15/2026	560,000	2.000%	11,300	571,300	
09/30/2026					582,600
02/15/2027			5,700	5,700	
08/15/2027	570,000	2.000%	5,700	575,700	
09/30/2027					581,400
	3,745,000		322,000	4,067,000	4,067,000

BOND DEBT SERVICE

City of Midlothian, Texas *UF*  
 \$6,040,000 General Obligation Refunding Bonds, Series 2017  
 Callable 8/15/2026 at Par

Dated Date 12/15/2016  
 Delivery Date 01/04/2017

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			71,853.13	71,853.13	
08/15/2021	685,000	5.000%	71,853.13	756,853.13	
09/30/2021					828,706.26
02/15/2022			54,728.13	54,728.13	
08/15/2022	190,000	5.000%	54,728.13	244,728.13	
09/30/2022					299,456.26
02/15/2023			49,978.13	49,978.13	
08/15/2023	195,000	5.000%	49,978.13	244,978.13	
09/30/2023					294,956.26
02/15/2024			45,103.13	45,103.13	
08/15/2024	205,000	5.000%	45,103.13	250,103.13	
09/30/2024					295,206.26
02/15/2025			39,978.13	39,978.13	
08/15/2025	220,000	5.000%	39,978.13	259,978.13	
09/30/2025					299,956.26
02/15/2026			34,478.13	34,478.13	
08/15/2026	225,000	5.000%	34,478.13	259,478.13	
09/30/2026					293,956.26
02/15/2027			28,853.13	28,853.13	
08/15/2027	235,000	3.000%	28,853.13	263,853.13	
09/30/2027					292,706.26
02/15/2028			25,328.13	25,328.13	
08/15/2028	235,000	3.000%	25,328.13	260,328.13	
09/30/2028					285,656.26
02/15/2029			21,803.13	21,803.13	
08/15/2029	250,000	3.125%	21,803.13	271,803.13	
09/30/2029					293,606.26
02/15/2030			17,896.88	17,896.88	
08/15/2030	250,000	3.250%	17,896.88	267,896.88	
09/30/2030					285,793.76
02/15/2031			13,834.38	13,834.38	
08/15/2031	255,000	3.375%	13,834.38	268,834.38	
09/30/2031					282,668.76
02/15/2032			9,531.25	9,531.25	
08/15/2032	265,000	3.500%	9,531.25	274,531.25	
09/30/2032					284,062.50
02/15/2033			4,893.75	4,893.75	
08/15/2033	270,000	3.625%	4,893.75	274,893.75	
09/30/2033					279,787.50
	3,480,000		836,518.86	4,316,518.86	4,316,518.86



BOND DEBT SERVICE

Midlothian Development Authority  
 \$23,180,000 Tax Increment Contract Revenue Refunding Bonds, Series 2017  
 Non-Callable

Dated Date 12/15/2016  
 Delivery Date 01/12/2017

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/15/2020	2,685,000	2.580%	200,014.50	2,885,014.50	
05/15/2021			165,378.00	165,378.00	
09/30/2021					3,050,392.50
11/15/2021	2,785,000	2.580%	165,378.00	2,950,378.00	
05/15/2022			129,451.50	129,451.50	
09/30/2022					3,079,829.50
11/15/2022	2,770,000	2.580%	129,451.50	2,899,451.50	
05/15/2023			93,718.50	93,718.50	
09/30/2023					2,993,170.00
11/15/2023	2,850,000	2.580%	93,718.50	2,943,718.50	
05/15/2024			56,953.50	56,953.50	
09/30/2024					3,000,672.00
11/15/2024	1,740,000	2.580%	56,953.50	1,796,953.50	
05/15/2025			34,507.50	34,507.50	
09/30/2025					1,831,461.00
11/15/2025	1,320,000	2.580%	34,507.50	1,354,507.50	
05/15/2026			17,479.50	17,479.50	
09/30/2026					1,371,987.00
11/15/2026	1,355,000	2.580%	17,479.50	1,372,479.50	
09/30/2027					1,372,479.50
	15,505,000		1,194,991.50	16,699,991.50	16,699,991.50

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$18,315,000 General Obligation Bonds, Series 2018  
 Callable 2/1/2027 at Par

Dated Date 09/01/2018  
 Delivery Date 09/05/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021	2,625,000	5.000%	290,853.13	2,915,853.13	
08/01/2021			225,228.13	225,228.13	
09/30/2021					3,141,081.26
02/01/2022	1,915,000	5.000%	225,228.13	2,140,228.13	
08/01/2022			177,353.13	177,353.13	
09/30/2022					2,317,581.26
02/01/2023	395,000	5.000%	177,353.13	572,353.13	
08/01/2023			167,478.13	167,478.13	
09/30/2023					739,831.26
02/01/2024	415,000	5.000%	167,478.13	582,478.13	
08/01/2024			157,103.13	157,103.13	
09/30/2024					739,581.26
02/01/2025	435,000	5.000%	157,103.13	592,103.13	
08/01/2025			146,228.13	146,228.13	
09/30/2025					738,331.26
02/01/2026	460,000	5.000%	146,228.13	606,228.13	
08/01/2026			134,728.13	134,728.13	
09/30/2026					740,956.26
02/01/2027	485,000	5.000%	134,728.13	619,728.13	
08/01/2027			122,603.13	122,603.13	
09/30/2027					742,331.26
02/01/2028	505,000	5.000%	122,603.13	627,603.13	
08/01/2028			109,978.13	109,978.13	
09/30/2028					737,581.26
02/01/2029	535,000	5.000%	109,978.13	644,978.13	
08/01/2029			96,603.13	96,603.13	
09/30/2029					741,581.26
02/01/2030	560,000	4.000%	96,603.13	656,603.13	
08/01/2030			85,403.13	85,403.13	
09/30/2030					742,006.26
02/01/2031	580,000	3.000%	85,403.13	665,403.13	
08/01/2031			76,703.13	76,703.13	
09/30/2031					742,106.26
02/01/2032	595,000	3.000%	76,703.13	671,703.13	
08/01/2032			67,778.13	67,778.13	
09/30/2032					739,481.26
02/01/2033	615,000	3.250%	67,778.13	682,778.13	
08/01/2033			57,784.38	57,784.38	
09/30/2033					740,562.51
02/01/2034	635,000	3.250%	57,784.38	692,784.38	
08/01/2034			47,465.63	47,465.63	
09/30/2034					740,250.01
02/01/2035	655,000	3.375%	47,465.63	702,465.63	
08/01/2035			36,412.50	36,412.50	
09/30/2035					738,878.13
02/01/2036	680,000	3.375%	36,412.50	716,412.50	
08/01/2036			24,937.50	24,937.50	
09/30/2036					741,350.00

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$18,315,000 General Obligation Bonds, Series 2018  
 Callable 2/1/2027 at Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2037	700,000	3.500%	24,937.50	724,937.50	
08/01/2037			12,687.50	12,687.50	
09/30/2037					737,625.00
02/01/2038	725,000	3.500%	12,687.50	737,687.50	
09/30/2038					737,687.50
	13,515,000		3,783,803.27	17,298,803.27	17,298,803.27

BOND DEBT SERVICE

City of Midlothian, Texas *UF*  
**\$13,630,000** General Obligation Refunding Bonds, Series 2018  
 Callable 8/15/2026 at Par

Dated Date 10/01/2018  
 Delivery Date 10/16/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021			195,150	195,150	
08/15/2021	1,235,000	3.000%	195,150	1,430,150	
09/30/2021					1,625,300
02/15/2022			176,625	176,625	
08/15/2022	1,270,000	4.000%	176,625	1,446,625	
09/30/2022					1,623,250
02/15/2023			151,225	151,225	
08/15/2023	1,320,000	4.000%	151,225	1,471,225	
09/30/2023					1,622,450
02/15/2024			124,825	124,825	
08/15/2024	1,370,000	4.000%	124,825	1,494,825	
09/30/2024					1,619,650
02/15/2025			97,425	97,425	
08/15/2025	1,430,000	3.000%	97,425	1,527,425	
09/30/2025					1,624,850
02/15/2026			75,975	75,975	
08/15/2026	1,470,000	4.000%	75,975	1,545,975	
09/30/2026					1,621,950
02/15/2027			46,575	46,575	
08/15/2027	1,530,000	3.000%	46,575	1,576,575	
09/30/2027					1,623,150
02/15/2028			23,625	23,625	
08/15/2028	1,575,000	3.000%	23,625	1,598,625	
09/30/2028					1,622,250
	11,200,000		1,782,850	12,982,850	12,982,850

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$20,220,000 General Obligation Bonds, Series 2019  
 Callable 2/1/2028 at Par

Dated Date 08/15/2019  
 Delivery Date 09/05/2019

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021	1,540,000	3.000%	311,556.25	1,851,556.25	
08/01/2021			288,456.25	288,456.25	
09/30/2021					2,140,012.50
02/01/2022	1,850,000	3.000%	288,456.25	2,138,456.25	
08/01/2022			260,706.25	260,706.25	
09/30/2022					2,399,162.50
02/01/2023	675,000	5.000%	260,706.25	935,706.25	
08/01/2023			243,831.25	243,831.25	
09/30/2023					1,179,537.50
02/01/2024	710,000	5.000%	243,831.25	953,831.25	
08/01/2024			226,081.25	226,081.25	
09/30/2024					1,179,912.50
02/01/2025	750,000	5.000%	226,081.25	976,081.25	
08/01/2025			207,331.25	207,331.25	
09/30/2025					1,183,412.50
02/01/2026	785,000	5.000%	207,331.25	992,331.25	
08/01/2026			187,706.25	187,706.25	
09/30/2026					1,180,037.50
02/01/2027	820,000	4.000%	187,706.25	1,007,706.25	
08/01/2027			171,306.25	171,306.25	
09/30/2027					1,179,012.50
02/01/2028	855,000	4.000%	171,306.25	1,026,306.25	
08/01/2028			154,206.25	154,206.25	
09/30/2028					1,180,512.50
02/01/2029	890,000	4.000%	154,206.25	1,044,206.25	
08/01/2029			136,406.25	136,406.25	
09/30/2029					1,180,612.50
02/01/2030	925,000	4.000%	136,406.25	1,061,406.25	
08/01/2030			117,906.25	117,906.25	
09/30/2030					1,179,312.50
02/01/2031	955,000	2.000%	117,906.25	1,072,906.25	
08/01/2031			108,356.25	108,356.25	
09/30/2031					1,181,262.50
02/01/2032	975,000	2.000%	108,356.25	1,083,356.25	
08/01/2032			98,606.25	98,606.25	
09/30/2032					1,181,962.50
02/01/2033	1,000,000	3.000%	98,606.25	1,098,606.25	
08/01/2033			83,606.25	83,606.25	
09/30/2033					1,182,212.50
02/01/2034	1,025,000	2.250%	83,606.25	1,108,606.25	
08/01/2034			72,075.00	72,075.00	
09/30/2034					1,180,681.25
02/01/2035	1,055,000	3.000%	72,075.00	1,127,075.00	
08/01/2035			56,250.00	56,250.00	
09/30/2035					1,183,325.00
02/01/2036	1,085,000	3.000%	56,250.00	1,141,250.00	
08/01/2036			39,975.00	39,975.00	
09/30/2036					1,181,225.00

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$20,220,000 General Obligation Bonds, Series 2019  
 Callable 2/1/2028 at Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2037	1,115,000	2.250%	39,975.00	1,154,975.00	
08/01/2037			27,431.25	27,431.25	
09/30/2037					1,182,406.25
02/01/2038	1,140,000	2.375%	27,431.25	1,167,431.25	
08/01/2038			13,893.75	13,893.75	
09/30/2038					1,181,325.00
02/01/2039	1,170,000	2.375%	13,893.75	1,183,893.75	
09/30/2039					1,183,893.75
	19,320,000		5,299,818.75	24,619,818.75	24,619,818.75

BOND DEBT SERVICE

City of Midlothian, Texas  
 \$1,500,000 Tax Notes, Series 2020  
 Non Callable

Dated Date 09/23/2020  
 Delivery Date 09/23/2020

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021	940,000	0.750%	4,989.72	944,989.72	
08/15/2021			2,800.00	2,800.00	
09/30/2021					947,789.72
02/15/2022	560,000	1.000%	2,800.00	562,800.00	
09/30/2022					562,800.00
	1,500,000		10,589.72	1,510,589.72	1,510,589.72

BOND DEBT SERVICE

Midlothian Community Development Corp (Sales Tax)  
 \$4,700,000 Sales Tax Revenue Bonds, Series 2020  
 Callable 9/1/2029 at Par

Dated Date *Worship Parks* 08/01/2020  
 Delivery Date 09/23/2020

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2021			92,370.83	92,370.83	
09/01/2021	170,000	4.000%	79,175.00	249,175.00	
09/30/2021					341,545.83
03/01/2022			75,775.00	75,775.00	
09/01/2022	170,000	4.000%	75,775.00	245,775.00	
09/30/2022					321,550.00
03/01/2023			72,375.00	72,375.00	
09/01/2023	175,000	4.000%	72,375.00	247,375.00	
09/30/2023					319,750.00
03/01/2024			68,875.00	68,875.00	
09/01/2024	185,000	4.000%	68,875.00	253,875.00	
09/30/2024					322,750.00
03/01/2025			65,175.00	65,175.00	
09/01/2025	190,000	4.000%	65,175.00	255,175.00	
09/30/2025					320,350.00
03/01/2026			61,375.00	61,375.00	
09/01/2026	200,000	4.000%	61,375.00	261,375.00	
09/30/2026					322,750.00
03/01/2027			57,375.00	57,375.00	
09/01/2027	205,000	4.000%	57,375.00	262,375.00	
09/30/2027					319,750.00
03/01/2028			53,275.00	53,275.00	
09/01/2028	215,000	4.000%	53,275.00	268,275.00	
09/30/2028					321,550.00
03/01/2029			48,975.00	48,975.00	
09/01/2029	225,000	4.000%	48,975.00	273,975.00	
09/30/2029					322,950.00
03/01/2030			44,475.00	44,475.00	
09/01/2030	230,000	3.000%	44,475.00	274,475.00	
09/30/2030					318,950.00
03/01/2031			41,025.00	41,025.00	
09/01/2031	240,000	3.000%	41,025.00	281,025.00	
09/30/2031					322,050.00
03/01/2032			37,425.00	37,425.00	
09/01/2032	245,000	3.000%	37,425.00	282,425.00	
09/30/2032					319,850.00
03/01/2033			33,750.00	33,750.00	
09/01/2033	255,000	3.000%	33,750.00	288,750.00	
09/30/2033					322,500.00
03/01/2034			29,925.00	29,925.00	
09/01/2034	260,000	3.000%	29,925.00	289,925.00	
09/30/2034					319,850.00
03/01/2035			26,025.00	26,025.00	
09/01/2035	270,000	3.000%	26,025.00	296,025.00	
09/30/2035					322,050.00
03/01/2036			21,975.00	21,975.00	
09/01/2036	275,000	3.000%	21,975.00	296,975.00	
09/30/2036					318,950.00



BOND DEBT SERVICE

Midlothian Community Development Corp (Sales Tax)  
 \$4,700,000 Sales Tax Revenue Bonds, Series 2020  
 Callable 9/1/2029 at Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2037			17,850.00	17,850.00	
09/01/2037	285,000	3.000%	17,850.00	302,850.00	
09/30/2037					320,700.00
03/01/2038			13,575.00	13,575.00	
09/01/2038	295,000	3.000%	13,575.00	308,575.00	
09/30/2038					322,150.00
03/01/2039			9,150.00	9,150.00	
09/01/2039	300,000	3.000%	9,150.00	309,150.00	
09/30/2039					318,300.00
03/01/2040			4,650.00	4,650.00	
09/01/2040	310,000	3.000%	4,650.00	314,650.00	
09/30/2040					319,300.00
	4,700,000		1,737,595.83	6,437,595.83	6,437,595.83