

NOTICE OF ELECTION

TAKE NOTICE that an election will be held in the CITY OF MIDLOTHIAN as provided in an Ordinance duly adopted by the City Council of said City, which Ordinance is substantially as follows:

A ORDINANCE BY THE CITY COUNCIL OF THE CITY OF MIDLOTHIAN, TEXAS, CALLING A SPECIAL ELECTION TO BE HELD ON MAY 1, 2021 RELATING TO THE ISSUANCE OF BONDS; PROVIDING FOR THE CONDUCT AND THE GIVING NOTICE OF THE ELECTION; PROVIDING AN EFFECTIVE DATE; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT

WHEREAS, this City Council finds and determines that it is necessary and advisable to call and hold an election within said City on the propositions hereinafter set forth; Now, Therefore

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MIDLOTIAN, TEXAS:

Section 1. Findings.

The statements contained in the preamble of this Ordinance are true and correct and are adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Propositions.

An election shall be held in the City of Midlothian, Texas (the "City"), on May 1, 2021, at which election the following propositions shall be submitted in accordance with law:

CITY OF MIDLOTHIAN, TEXAS PROPOSITION A

Shall the City Council of the City of Midlothian, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$46,000,000, for the purpose of constructing and equipping a new public safety and police headquarters within the City, and related furnishings, landscaping, parking and infrastructure; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said city in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF MIDLOTHIAN, TEXAS PROPOSITION B

Shall the City Council of the City of Midlothian, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$25,000,000, for the purpose of constructing and equipping a municipal civic building containing both City Hall and a Public Library within the City, and related furnishings, landscaping, materials, parking and infrastructure; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all

taxable property in said city in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF MIDLOTHIAN, TEXAS PROPOSITION C

Shall the City Council of the City of Midlothian, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$19,000,000, for the purpose of constructing and equipping a new Recreation Center within the City, and related furnishings, landscaping, parking and infrastructure; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said city in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF MIDLOTHIAN, TEXAS PROPOSITION D

Shall the City Council of the City of Midlothian, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$35,575,000, for the purpose of constructing, improving, upgrading, and reconstructing city streets and roads, included related bridges and intersections, utility relocation, drainage, landscaping, sidewalks, traffic safety, and operational improvements and signalization and signage, the acquisition of any necessary right-of-way, and other related costs for such projects; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said city in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

Section 3. Official Ballots.

The official ballots for the election shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" on the propositions with the ballots to contain such provisions, markings and language as required by law, and with such propositions to be expressed substantially as follows.

CITY OF MIDLOTHIAN, TEXAS SPECIAL ELECTION

CITY OF MIDLOTHIAN, TEXAS PROPOSITION A

- | | | |
|---------|-----|--|
| FOR | () | THE ISSUANCE OF \$46,000,000 TAX BONDS BY THE CITY OF MIDLOTHIAN FOR CONSTRUCTING AND EQUIPPING A PUBLIC SAFETY AND POLICE HEADQUARTERS AND LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF PRINCIPAL AND |
| AGAINST | () | INTEREST THEREON. |

CITY OF MIDLOTHIAN, TEXAS PROPOSITION B

- FOR () THE ISSUANCE OF \$25,000,000 TAX BONDS BY THE CITY OF
MIDLOTHIAN FOR CONSTRUCTING AND EQUIPPING A
MUNICIPAL CIVIC BUILDING TO CONTAIN A CITY HALL AND A
PUBLIC LIBRARY AND LEVYING A TAX SUFFICIENT TO MAKE
AGAINST () THE PAYMENTS OF PRINCIPAL AND INTEREST THEREON.

CITY OF MIDLOTHIAN, TEXAS PROPOSITION C

- FOR () THE ISSUANCE OF \$19,000,000 TAX BONDS BY THE CITY OF
MIDLOTHIAN FOR CONSTRUCTING AND EQUIPPING A
RECREATION CENTER AND LEVYING A TAX SUFFICIENT TO
AGAINST () MAKE THE PAYMENTS OF PRINCIPAL AND INTEREST THEREON.

CITY OF MIDLOTHIAN, TEXAS PROPOSITION D

- FOR () THE ISSUANCE OF \$35,575,000 TAX BONDS BY THE CITY OF
MIDLOTHIAN FOR CITY STREET AND ROAD IMPROVEMENTS
AND LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF
AGAINST () PRINCIPAL AND INTEREST THEREON.

Section 4. Election Administration.

Said election shall be administered by the Ellis County Elections Administrator pursuant to an agreement with the Ellis County Elections Administrator.

Section 5. Precincts and Polling Places.

The election precincts and the polling place for each such precinct on Election Day, are set forth in Exhibit A attached hereto, which is incorporated herein by reference and made a part hereof for all purposes. The City Secretary is authorized to modify Exhibit A to include additional or different Election Day polling places designated by the Elections Administrator and to conform to the election agreement and the Texas Election Code.

Section 6. Early Voting.

(a) The Early Voting Polling Places for conducting early voting by personal appearance, and the addresses for early voting by mail, for said election only are set forth in Exhibit A attached hereto. The City Secretary is authorized to modify Exhibit A to include additional or different early voting

locations designated by the Elections Administrator and to conform to the election agreement and the Texas Election Code.

Section 7. Election Officers.

(a) The Early Voting Ballot Boards and the election officers designated pursuant to law and the Joint Election Agreements are hereby appointed and confirmed to hold said election at said polling places and all early voting places. The early voting clerk for the election shall be Jana Onyon, Ellis County Elections Administrator.

(b) The early voting ballots shall be canvassed by the Early Voting Ballot Boards, which shall be appointed and designated in accordance with the provisions of the Joint Election Agreements.

Section 8. Voting Hours; Period for Early Voting by Personal Appearance.

(a) On Election Day the polls shall be open from 7:00 A.M. to 7:00 P.M.

(b) The dates and hours for early voting by personal appearance at the Early Voting Polling Places shall be as described in Exhibit A hereto.

Section 9. Persons Qualified to Vote.

All resident qualified electors of said City shall be permitted to vote in said election.

Section 10. Required Information.

In accordance with the provisions of Section 3.009(b), Texas Election Code, it is hereby found and determined that:

(a) The proposition language that will appear on the ballot is set forth in Section 3 hereof.

(b) The purpose for which the bonds are to be authorized is set forth in Section 2 hereof.

(c) The principal amount of the bonds to be authorized is set forth in Sections 2 and 3 hereof.

(d) As set forth in Sections 2 and 3 hereof, if the bonds are approved by the voters, the City Council will be authorized to levy annual ad valorem taxes on all taxable property in the City, within the limits prescribed by law, sufficient to pay the annual principal of and interest on the bonds and provide a sinking fund to pay the bonds at maturity.

(e) Based upon market conditions as of the date of this Ordinance and using taxable assessed values for the 2021 tax year (2020/2021 fiscal year), with adjustment for moderate growth in taxable assessed value in future years, if the bonds are authorized, the estimated total tax rate of the City is expected to be approximately \$0.301 per \$100 of taxable assessed value (which represents no change per \$100 taxable assessed valuation as compared to the City's total tax rate as of the date of the adoption of this Ordinance), based on current State law, which is subject to change. The estimated total tax rate represents the sum of (i) the most recently adopted tax rate for operations and maintenance, which is \$0.3740 per \$100 of taxable assessed valuation, plus (ii) the estimated tax rate for debt obligations of the City, including the bonds and notes, which is expected to be approximately \$0.301 per \$100 of taxable assessed valuation.

(f) As set forth in Section 2 hereof, if the bonds are approved, they may be issued in one or more series over a period not to exceed 40 years.

(g) The aggregate amount of the outstanding principal of the City's debt obligations which are secured by ad valorem taxes as of the date of this Ordinance is \$84,906,797.

(h) The aggregate amount of the outstanding interest of the City's debt obligations which are secured by ad valorem taxes as of the date of this Ordinance is \$27,595,928.

(i) The ad valorem debt service tax rate for the City as of the date of this Ordinance is \$0.301 per \$100 of taxable assessed valuation.

Section 11. Notices.

Notice of this election shall be given by posting and publishing a copy of this Ordinance in both English and Spanish. The notice and a copy of this Ordinance shall be posted, in both English and Spanish, in three public places and at City Hall where notices are publicly available not later than the 21st day before Election Day. The copy of the notice posted at City Hall shall be accompanied by a cover page, at the top of which shall appear the words "MUNICIPAL SPECIAL ELECTION, MAY 1, 2021". Notice of this election shall be published, not earlier than the 30th day before Election Day, in a newspaper of general circulation in the City on the same day in each of two successive weeks, with the first publication occurring before the 14th day before Election Day.

A copy of this Ordinance shall be posted, in both English and Spanish, on Election Day and during early voting by personal appearance, in a prominent location at each polling place.

This Ordinance, together with the notice of election and the contents of the Propositions, shall be posted on the City's website, in both English and Spanish, during the twenty-one (21) days before the election.

Section 12. Effective Date.

In accordance with the provisions of V.T.C.A., Government Code, Section 1201.028, this Ordinance shall be effective immediately upon its adoption by the City Council.

EXHIBIT A
City of Midlothian, Texas
Bond Election
May 1, 2021
Election Day Precincts and Polling Places 7:00am-7:00pm

Voting Precincts

101, 102, 103, 104, 105, 106, 108 and 135

Polling Places

Midlothian Church of Christ, 1627 N. Hwy 67, Midlothian, TX
Midlothian Conference Center, 1 Community Circle Dr., Midlothian, TX
Mountain Peak Community Church, 751 W. FM 875, Midlothian, TX
First Baptist Church – Maypearl, 5744 FM 66, Maypearl, TX

Early Voting

Any voter residing in the City of Midlothian who is entitled to vote an early ballot by personal appearance may do so at any Early Voting Polling Place listed below.

Early voting shall be conducted by personal appearance at the locations set forth below and during the period early voting is required or permitted by law, being April 19, 2021 through April 27, 2021, on the following dates and times:

Main Early Voting Location:

Elections Office, 204 E. Jefferson Street, Waxahachie, TX 75165

Monday, April 19, 2021 through Friday, April 23, 2021	8:00am-5:00pm
Saturday, April 24, 2021	8:00am-4:00pm
Monday, April 26, 2021 and Tuesday, April 27, 2021	7:00am-7:00pm

Branch Early Voting Locations:

Midlothian Conference Center, 1 Community Circle Dr., Midlothian, TX 76065
Palmer ISD Annex Building, 303 Bulldog Way, Palmer, TX 75152
Ellis County Sub-Courthouse, 207 S. Sonoma Trail, Ennis, TX 75119
Red Oak Municipal Center, 200 Lakeview Pkwy., Red Oak, TX 75154
Waxahachie ISD Admin Building, 411 N. Gibson, Waxahachie, TX 75165
Mt. Gilead Baptist Church, 106 Harris St., Italy, TX 76651

Monday, April 19, 2021 through Friday, April 23, 2021	8:00am-5:00pm
Saturday, April 24, 2021	8:00am-4:00pm
Monday, April 26, 2021 through Tuesday, April 27, 2021	7:00am-7:00pm

The Early Voting Polling Places for the election shall include all locations established by the Ellis County Elections Department as Early Voting Polling Places.

Address for Applications for Early Voting by Mail – Ellis County

Mailing Address:
Early Voting Clerk
Jana Onyon
204 E. Jefferson St.
Waxahachie, TX 75165

Last day to apply in person for ballot
by mail:
April 17, 2021

Express Courier Delivery:
Early Voting Clerk
Jana Onyon
204 E. Jefferson St.
Waxahachie, TX 75165

Last day to submit by mail an application
by for ballot by mail:
(received, not postmarked)
April 20, 2021