

City of Midlothian



Debt Model

Updated: September 16, 2022

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Debt Model

**City of Midlothian, Texas
Debt Model**

Updated: September 16, 2022

General Fund Debt Obligations*													
FY Ending 30-Sep	Tax&Rev Ref S-2000	GO Ref S-2012	GO Bonds S-2013	GO Ref Series 2014	CO's Series 2014	GO Bonds Series 2015	GO Ref. Series 2016	GO Bonds Series 2018	GO Bonds Series 2019	GO Bonds Series 2021	CO's Series 2021	GO Bonds Series 2022	Total Debt Service
Call Date	N/C	8/15/2022	2/15/2023	8/15/2024	N/C	8/15/2025	8/15/2025	2/1/2027	2/1/2028	2/1/2030	2/1/2030	2/1/2031	
2023	\$ 2,561,954	\$ 360,300	\$ 499,950	\$ 1,223,550	\$ 373,200	\$ 662,075	\$ 579,900	\$ 739,831	\$ 1,179,538	\$ 893,069	\$ 306,219	\$ 7,774,801	\$ 17,154,386
2024	2,562,786	355,400	497,300	1,224,350	374,400	662,175	579,300	739,581	1,179,913	815,569	302,844	8,300,294	17,593,911
2025	2,563,611	355,350	499,006	973,350	-	662,075	583,600	738,331	1,183,413	774,944	304,094	4,684,669	13,322,442
2026	2,025,000	-	500,006	-	-	661,775	582,600	740,956	1,180,038	767,444	302,744	4,633,294	11,393,856
2027	-	-	500,263	-	-	664,963	581,400	742,331	1,179,013	759,944	301,144	4,632,794	9,361,850
2028	-	-	499,763	-	-	662,813	-	737,581	1,180,513	794,744	301,394	4,631,669	8,808,475
2029	-	-	497,925	-	-	664,750	-	741,581	1,180,613	793,169	301,144	4,629,669	8,808,850
2030	-	-	499,650	-	-	661,331	-	742,006	1,179,313	794,669	305,269	4,631,419	8,813,656
2031	-	-	500,925	-	-	666,238	-	742,106	1,181,263	792,844	304,944	4,631,544	8,819,863
2032	-	-	496,825	-	-	664,875	-	739,481	1,181,963	791,194	301,644	4,629,794	8,805,775
2033	-	-	497,350	-	-	663,100	-	740,563	1,182,213	791,994	304,294	4,630,794	8,810,306
2034	-	-	-	-	-	664,350	-	740,250	1,180,681	792,194	301,719	4,629,169	8,308,363
2035	-	-	-	-	-	-	-	738,878	1,183,325	791,794	303,919	4,629,544	7,647,459
2036	-	-	-	-	-	-	-	741,350	1,181,225	794,344	302,244	4,631,419	7,650,581
2037	-	-	-	-	-	-	-	737,625	1,182,406	794,994	301,794	4,633,369	7,650,188
2038	-	-	-	-	-	-	-	737,688	1,181,325	790,394	301,244	4,631,769	7,642,419
2039	-	-	-	-	-	-	-	-	1,183,894	790,544	305,544	4,629,069	6,909,050
2040	-	-	-	-	-	-	-	-	-	794,863	304,509	4,629,969	5,729,341
2041	-	-	-	-	-	-	-	-	-	793,341	303,188	4,629,169	5,725,697
2042	-	-	-	-	-	-	-	-	-	-	-	4,628,534	4,628,534
Total	\$ 9,713,351	\$ 1,071,050	\$ 5,488,963	\$ 3,421,250	\$ 747,600	\$ 7,960,519	\$ 2,906,800	\$ 11,840,141	\$ 20,080,644	\$ 15,112,047	\$ 5,759,891	\$ 99,482,748	\$ 183,585,002

*General Fund Debt Obligations excludes the City's TIRZ payment of the MDA debt shown on the next page.

Utility System Supported Debt Obligations					
FY Ending 30-Sep	GO Ref S-2012	GO Ref S-2014	GO Ref. Series 2017	GO Ref. Series 2018	Total Debt Service
Call Date	8/15/2022	8/15/2024	8/15/2026	8/15/2026	
2023	\$ 298,700	\$ 389,506	\$ 294,956	\$ 1,622,450	\$ 2,605,613
2024	-	397,306	295,206	1,619,650	2,312,163
2025	-	399,306	299,956	1,624,850	2,324,113
2026	-	399,106	293,956	1,621,950	2,315,013
2027	-	403,169	292,706	1,623,150	2,319,025
2028	-	401,306	285,656	1,622,250	2,309,213
2029	-	403,650	293,606	-	697,256
2030	-	-	285,794	-	285,794
2031	-	-	282,669	-	282,669
2032	-	-	284,063	-	284,063
2033	-	-	279,788	-	279,788
Total	\$ 298,700	\$ 2,793,350	\$ 3,188,356	\$ 9,734,300	\$ 16,014,706

Community Development Corporation			
Fiscal Year Ending 9/30	Rev. Bonds Series 2014	Rev. Bonds Series 2020	Totals
Call Date	9/1/2024	9/1/2029	
2023	\$ 346,238	\$ 319,750	\$ 665,988
2024	348,438	322,750	671,188
2025	350,238	320,350	670,588
2026	346,638	322,750	669,388
2027	347,838	319,750	667,588
2028	348,350	321,550	669,900
2029	345,150	322,950	668,100
2030	346,400	318,950	665,350
2031	346,825	322,050	668,875
2032	346,425	319,850	666,275
2033	345,200	322,500	667,700
2034	348,150	319,850	668,000
2035	-	322,050	322,050
2036	-	318,950	318,950
2037	-	320,700	320,700
2038	-	322,150	322,150
2039	-	318,300	318,300
2040	-	319,300	319,300
Totals	\$ 4,165,888	\$ 5,774,500	\$ 9,940,388

City of Midlothian, Texas Debt Model

Updated: September 16, 2022

Midlothian Development Authority			
Fiscal Year Ending 9/30	TIRZ Ref S-2014	TIRZ Ref S-2017	Totals
Call Date	11/15/2023	N/C	
2023	\$ 1,184,678	\$ 2,993,170	\$ 4,177,848
2024	1,181,144	3,000,672	4,181,816
2025	1,181,264	1,831,461	3,012,725
2026	1,630,414	1,371,987	3,002,401
2027	1,623,282	1,372,480	2,995,761
2028	1,623,873	-	1,623,873
2029	1,621,980	-	1,621,980
2030	1,612,706	-	1,612,706
Totals	\$ 11,659,338	\$ 10,569,770	\$ 22,229,108

Navarro College Lease	
Fiscal Year Ending 9/30	Refunding Series 2014
Call Date	8/15/2024
2023	\$ 309,875
2024	312,525
2025	319,875
2026	314,075
2027	318,075
2028	324,375
2029	324,844
Totals	\$ 2,223,644

Debt Service Schedules

BOND DEBT SERVICE

City of Midlothian, Texas
\$29,449,922 Combination Unlimited Tax and Revenue Refunding Bonds, Series 2000
(Assumed by City of Midlothian)
Non-Callable

<i>Period Ending</i>	<i>Principal</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
09/01/2023	2,561,954.40		2,561,954.40	
09/30/2023				2,561,954.40
09/01/2024	2,562,785.89		2,562,785.89	
09/30/2024				2,562,785.89
09/01/2025	2,563,610.88		2,563,610.88	
09/30/2025				2,563,610.88
09/01/2026	2,025,000.00		2,025,000.00	
09/30/2026				2,025,000.00
	9,713,351.17	0	9,713,351.17	9,713,351.17

BOND DEBT SERVICE

City of Midlothian, Texas
\$6,925,000 General Obligation Refunding Bonds, Series 2012
Callable 8/15/22 UHPar

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			19,500	19,500	
08/15/2023	620,000	3.000%	19,500	639,500	
09/30/2023					659,000
02/15/2024			10,200	10,200	
08/15/2024	335,000	3.000%	10,200	345,200	
09/30/2024					355,400
02/15/2025			5,175	5,175	
08/15/2025	345,000	3.000%	5,175	350,175	
09/30/2025					355,350
	1,300,000		69,750	1,369,750	1,369,750

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas
\$6,925,000 General Obligation Refunding Bonds, Series 2012
Callable 8/15/22 UHPar

General Fund

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			15,150	15,150	
08/15/2023	330,000	3.000%	15,150	345,150	
09/30/2023					360,300
02/15/2024			10,200	10,200	
08/15/2024	335,000	3.000%	10,200	345,200	
09/30/2024					355,400
02/15/2025			5,175	5,175	
08/15/2025	345,000	3.000%	5,175	350,175	
09/30/2025					355,350
	1,010,000		61,050	1,071,050	1,071,050

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas
\$6,925,000 General Obligation Refunding Bonds, Series 2012
Callable 8/15/22 UHPar

Utility Fund Portion

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			4,350	4,350	
08/15/2023	290,000	3.000%	4,350	294,350	
09/30/2023					298,700
	290,000		8,700	298,700	298,700

BOND DEBT SERVICE

City of Midlothian, Texas
\$7,800,000 General Obligation Bonds, Series 2013
Callable on 2/15/23 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023	380,000	2.000%	61,875.00	441,875.00	
08/15/2023			58,075.00	58,075.00	
09/30/2023					499,950.00
02/15/2024	385,000	2.000%	58,075.00	443,075.00	
08/15/2024			54,225.00	54,225.00	
09/30/2024					497,300.00
02/15/2025	395,000	2.250%	54,225.00	449,225.00	
08/15/2025			49,781.25	49,781.25	
09/30/2025					499,006.25
02/15/2026	405,000	2.250%	49,781.25	454,781.25	
08/15/2026			45,225.00	45,225.00	
09/30/2026					500,006.25
02/15/2027	415,000	2.500%	45,225.00	460,225.00	
08/15/2027			40,037.50	40,037.50	
09/30/2027					500,262.50
02/15/2028	425,000	2.500%	40,037.50	465,037.50	
08/15/2028			34,725.00	34,725.00	
09/30/2028					499,762.50
02/15/2029	435,000	3.000%	34,725.00	469,725.00	
08/15/2029			28,200.00	28,200.00	
09/30/2029					497,925.00
02/15/2030	450,000	3.000%	28,200.00	478,200.00	
08/15/2030			21,450.00	21,450.00	
09/30/2030					499,650.00
02/15/2031	465,000	3.000%	21,450.00	486,450.00	
08/15/2031			14,475.00	14,475.00	
09/30/2031					500,925.00
02/15/2032	475,000	3.000%	14,475.00	489,475.00	
08/15/2032			7,350.00	7,350.00	
09/30/2032					496,825.00
02/15/2033	490,000	3.000%	7,350.00	497,350.00	
09/30/2033					497,350.00
	4,720,000		768,962.50	5,488,962.50	5,488,962.50

BOND DEBT SERVICE

City of Midlothian, Texas
\$2,850,000 Combination Tax and Revenue Certificates of Obligation, Series 2014
Non-Callable

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			14,100	14,100	
08/15/2023	345,000	4.000%	14,100	359,100	
09/30/2023					373,200
02/15/2024			7,200	7,200	
08/15/2024	360,000	4.000%	7,200	367,200	
09/30/2024					374,400
	705,000		42,600	747,600	747,600

BOND DEBT SERVICE

City of Midlothian, Texas
\$15,015,000 General Obligation Refunding Bonds, Series 2014
Callable on 8/15/24 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			101,528.13	101,528.13	
08/15/2023	1,410,000	4.000%	101,528.13	1,511,528.13	
09/30/2023					1,613,056.26
02/15/2024			73,328.13	73,328.13	
08/15/2024	1,475,000	4.000%	73,328.13	1,548,328.13	
09/30/2024					1,621,656.26
02/15/2025			43,828.13	43,828.13	
08/15/2025	1,285,000	3.000%	43,828.13	1,328,828.13	
09/30/2025					1,372,656.26
02/15/2026			24,553.13	24,553.13	
08/15/2026	350,000	3.125%	24,553.13	374,553.13	
09/30/2026					399,106.26
02/15/2027			19,084.38	19,084.38	
08/15/2027	365,000	3.250%	19,084.38	384,084.38	
09/30/2027					403,168.76
02/15/2028			13,153.13	13,153.13	
08/15/2028	375,000	3.375%	13,153.13	388,153.13	
09/30/2028					401,306.26
02/15/2029			6,825.00	6,825.00	
08/15/2029	390,000	3.500%	6,825.00	396,825.00	
09/30/2029					403,650.00
	5,650,000		564,600.06	6,214,600.06	6,214,600.06

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas
\$15,015,000 General Obligation Refunding Bonds, Series 2014
Callable on 8/15/24 at Par

General Fund

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			59,275	59,275	
08/15/2023	1,105,000	4.000%	59,275	1,164,275	
09/30/2023					1,223,550
02/15/2024			37,175	37,175	
08/15/2024	1,150,000	4.000%	37,175	1,187,175	
09/30/2024					1,224,350
02/15/2025			14,175	14,175	
08/15/2025	945,000	3.000%	14,175	959,175	
09/30/2025					973,350
	3,200,000		221,250	3,421,250	3,421,250

DETAILED BOND DEBT SERVICE

City of Midlothian, Texas
\$15,015,000 General Obligation Refunding Bonds, Series 2014
Callable on 8/15/24 at Par

Utility Fund

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			42,253.13	42,253.13	
08/15/2023	305,000	4.000%	42,253.13	347,253.13	
09/30/2023					389,506.26
02/15/2024			36,153.13	36,153.13	
08/15/2024	325,000	4.000%	36,153.13	361,153.13	
09/30/2024					397,306.26
02/15/2025			29,653.13	29,653.13	
08/15/2025	340,000	3.000%	29,653.13	369,653.13	
09/30/2025					399,306.26
02/15/2026			24,553.13	24,553.13	
08/15/2026	350,000	3.125%	24,553.13	374,553.13	
09/30/2026					399,106.26
02/15/2027			19,084.38	19,084.38	
08/15/2027	365,000	3.250%	19,084.38	384,084.38	
09/30/2027					403,168.76
02/15/2028			13,153.13	13,153.13	
08/15/2028	375,000	3.375%	13,153.13	388,153.13	
09/30/2028					401,306.26
02/15/2029			6,825.00	6,825.00	
08/15/2029	390,000	3.500%	6,825.00	396,825.00	
09/30/2029					403,650.00
	2,450,000		343,350.06	2,793,350.06	2,793,350.06

BOND DEBT SERVICE

City of Midlothian, Texas
\$3,530,000 Combination Tax and Revenue Refunding Bonds (Navarro College District), Series 2014
Callable 8/15/24 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			32,437.50	32,437.50	
08/15/2023	245,000	3.000%	32,437.50	277,437.50	
09/30/2023					309,875.00
02/15/2024			28,762.50	28,762.50	
08/15/2024	255,000	3.000%	28,762.50	283,762.50	
09/30/2024					312,525.00
02/15/2025			24,937.50	24,937.50	
08/15/2025	270,000	4.000%	24,937.50	294,937.50	
09/30/2025					319,875.00
02/15/2026			19,537.50	19,537.50	
08/15/2026	275,000	4.000%	19,537.50	294,537.50	
09/30/2026					314,075.00
02/15/2027			14,037.50	14,037.50	
08/15/2027	290,000	3.000%	14,037.50	304,037.50	
09/30/2027					318,075.00
02/15/2028			9,687.50	9,687.50	
08/15/2028	305,000	3.125%	9,687.50	314,687.50	
09/30/2028					324,375.00
02/15/2029			4,921.88	4,921.88	
08/15/2029	315,000	3.125%	4,921.88	319,921.88	
09/30/2029					324,843.76
	1,955,000		268,643.76	2,223,643.76	2,223,643.76

BOND DEBT SERVICE

**Midlothian Community Development Corp (Sales Tax)
\$4,370,000 Sales Tax Revenue Bonds, Taxable Series 2014
Callable 9/1/24 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
03/01/2023			75,618.75	75,618.75	
09/01/2023	195,000	4.000%	75,618.75	270,618.75	
09/30/2023					346,237.50
03/01/2024			71,718.75	71,718.75	
09/01/2024	205,000	4.000%	71,718.75	276,718.75	
09/30/2024					348,437.50
03/01/2025			67,618.75	67,618.75	
09/01/2025	215,000	4.000%	67,618.75	282,618.75	
09/30/2025					350,237.50
03/01/2026			63,318.75	63,318.75	
09/01/2026	220,000	4.000%	63,318.75	283,318.75	
09/30/2026					346,637.50
03/01/2027			58,918.75	58,918.75	
09/01/2027	230,000	4.125%	58,918.75	288,918.75	
09/30/2027					347,837.50
03/01/2028			54,175.00	54,175.00	
09/01/2028	240,000	5.500%	54,175.00	294,175.00	
09/30/2028					348,350.00
03/01/2029			47,575.00	47,575.00	
09/01/2029	250,000	5.500%	47,575.00	297,575.00	
09/30/2029					345,150.00
03/01/2030			40,700.00	40,700.00	
09/01/2030	265,000	5.500%	40,700.00	305,700.00	
09/30/2030					346,400.00
03/01/2031			33,412.50	33,412.50	
09/01/2031	280,000	5.500%	33,412.50	313,412.50	
09/30/2031					346,825.00
03/01/2032			25,712.50	25,712.50	
09/01/2032	295,000	5.500%	25,712.50	320,712.50	
09/30/2032					346,425.00
03/01/2033			17,600.00	17,600.00	
09/01/2033	310,000	5.500%	17,600.00	327,600.00	
09/30/2033					345,200.00
03/01/2034			9,075.00	9,075.00	
09/01/2034	330,000	5.500%	9,075.00	339,075.00	
09/30/2034					348,150.00
	3,035,000		1,130,887.50	4,165,887.50	4,165,887.50

BOND DEBT SERVICE

Midlothian Development Authority
\$15,070,000 Tax Increment Contract Revenue Refunding Bonds, Series 2014
Callable on 11/15/23 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
11/15/2022	795,000	4.140%	203,067.00	998,067.00	
05/15/2023			186,610.50	186,610.50	
09/30/2023					1,184,677.50
11/15/2023	825,000	4.140%	186,610.50	1,011,610.50	
05/15/2024			169,533.00	169,533.00	
09/30/2024					1,181,143.50
11/15/2024	860,000	4.140%	169,533.00	1,029,533.00	
05/15/2025			151,731.00	151,731.00	
09/30/2025					1,181,264.00
11/15/2025	1,355,000	4.140%	151,731.00	1,506,731.00	
05/15/2026			123,682.50	123,682.50	
09/30/2026					1,630,413.50
11/15/2026	1,405,000	4.140%	123,682.50	1,528,682.50	
05/15/2027			94,599.00	94,599.00	
09/30/2027					1,623,281.50
11/15/2027	1,465,000	4.140%	94,599.00	1,559,599.00	
05/15/2028			64,273.50	64,273.50	
09/30/2028					1,623,872.50
11/15/2028	1,525,000	4.140%	64,273.50	1,589,273.50	
05/15/2029			32,706.00	32,706.00	
09/30/2029					1,621,979.50
11/15/2029	1,580,000	4.140%	32,706.00	1,612,706.00	
09/30/2030					1,612,706.00
	9,810,000		1,849,338.00	11,659,338.00	11,659,338.00

BOND DEBT SERVICE

City of Midlothian, Texas
\$9,895,000 General Obligation Bonds, Series 2015
Callable on 8/15/25 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			83,537.50	83,537.50	
08/15/2023	495,000	2.000%	83,537.50	578,537.50	
09/30/2023					662,075.00
02/15/2024			78,587.50	78,587.50	
08/15/2024	505,000	2.000%	78,587.50	583,587.50	
09/30/2024					662,175.00
02/15/2025			73,537.50	73,537.50	
08/15/2025	515,000	2.000%	73,537.50	588,537.50	
09/30/2025					662,075.00
02/15/2026			68,387.50	68,387.50	
08/15/2026	525,000	2.250%	68,387.50	593,387.50	
09/30/2026					661,775.00
02/15/2027			62,481.25	62,481.25	
08/15/2027	540,000	2.250%	62,481.25	602,481.25	
09/30/2027					664,962.50
02/15/2028			56,406.25	56,406.25	
08/15/2028	550,000	2.375%	56,406.25	606,406.25	
09/30/2028					662,812.50
02/15/2029			49,875.00	49,875.00	
08/15/2029	565,000	2.375%	49,875.00	614,875.00	
09/30/2029					664,750.00
02/15/2030			43,165.63	43,165.63	
08/15/2030	575,000	2.625%	43,165.63	618,165.63	
09/30/2030					661,331.26
02/15/2031			35,618.75	35,618.75	
08/15/2031	595,000	2.750%	35,618.75	630,618.75	
09/30/2031					666,237.50
02/15/2032			27,437.50	27,437.50	
08/15/2032	610,000	2.750%	27,437.50	637,437.50	
09/30/2032					664,875.00
02/15/2033			19,050.00	19,050.00	
08/15/2033	625,000	3.000%	19,050.00	644,050.00	
09/30/2033					663,100.00
02/15/2034			9,675.00	9,675.00	
08/15/2034	645,000	3.000%	9,675.00	654,675.00	
09/30/2034					664,350.00
	6,745,000		1,215,518.76	7,960,518.76	7,960,518.76

BOND DEBT SERVICE

City of Midlothian, Texas
\$8,465,000 General Obligation Refunding Bonds, Series 2016
Callable 8/15/25 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			29,950	29,950	
08/15/2023	520,000	3.000%	29,950	549,950	
09/30/2023					579,900
02/15/2024			22,150	22,150	
08/15/2024	535,000	2.000%	22,150	557,150	
09/30/2024					579,300
02/15/2025			16,800	16,800	
08/15/2025	550,000	2.000%	16,800	566,800	
09/30/2025					583,600
02/15/2026			11,300	11,300	
08/15/2026	560,000	2.000%	11,300	571,300	
09/30/2026					582,600
02/15/2027			5,700	5,700	
08/15/2027	570,000	2.000%	5,700	575,700	
09/30/2027					581,400
	2,735,000		171,800	2,906,800	2,906,800

BOND DEBT SERVICE

City of Midlothian, Texas
\$6,040,000 General Obligation Refunding Bonds, Series 2017
Callable 8/15/26 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			49,978.13	49,978.13	
08/15/2023	195,000	5.000%	49,978.13	244,978.13	
09/30/2023					294,956.26
02/15/2024			45,103.13	45,103.13	
08/15/2024	205,000	5.000%	45,103.13	250,103.13	
09/30/2024					295,206.26
02/15/2025			39,978.13	39,978.13	
08/15/2025	220,000	5.000%	39,978.13	259,978.13	
09/30/2025					299,956.26
02/15/2026			34,478.13	34,478.13	
08/15/2026	225,000	5.000%	34,478.13	259,478.13	
09/30/2026					293,956.26
02/15/2027			28,853.13	28,853.13	
08/15/2027	235,000	3.000%	28,853.13	263,853.13	
09/30/2027					292,706.26
02/15/2028			25,328.13	25,328.13	
08/15/2028	235,000	3.000%	25,328.13	260,328.13	
09/30/2028					285,656.26
02/15/2029			21,803.13	21,803.13	
08/15/2029	250,000	3.125%	21,803.13	271,803.13	
09/30/2029					293,606.26
02/15/2030			17,896.88	17,896.88	
08/15/2030	250,000	3.250%	17,896.88	267,896.88	
09/30/2030					285,793.76
02/15/2031			13,834.38	13,834.38	
08/15/2031	255,000	3.375%	13,834.38	268,834.38	
09/30/2031					282,668.76
02/15/2032			9,531.25	9,531.25	
08/15/2032	265,000	3.500%	9,531.25	274,531.25	
09/30/2032					284,062.50
02/15/2033			4,893.75	4,893.75	
08/15/2033	270,000	3.625%	4,893.75	274,893.75	
09/30/2033					279,787.50
	2,605,000		583,356.34	3,188,356.34	3,188,356.34

BOND DEBT SERVICE

Midlothian Development Authority
\$23,180,000 Tax Increment Contract Revenue Refunding Bonds, Series 2017
Non-Callable

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
11/15/2022	2,770,000	2.580%	129,451.50	2,899,451.50	
05/15/2023			93,718.50	93,718.50	
09/30/2023					2,993,170.00
11/15/2023	2,850,000	2.580%	93,718.50	2,943,718.50	
05/15/2024			56,953.50	56,953.50	
09/30/2024					3,000,672.00
11/15/2024	1,740,000	2.580%	56,953.50	1,796,953.50	
05/15/2025			34,507.50	34,507.50	
09/30/2025					1,831,461.00
11/15/2025	1,320,000	2.580%	34,507.50	1,354,507.50	
05/15/2026			17,479.50	17,479.50	
09/30/2026					1,371,987.00
11/15/2026	1,355,000	2.580%	17,479.50	1,372,479.50	
09/30/2027					1,372,479.50
	10,035,000		534,769.50	10,569,769.50	10,569,769.50

BOND DEBT SERVICE

City of Midlothian, Texas
\$18,315,000 General Obligation Bonds, Series 2018
Callable 2/1/27 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2023	395,000	5.000%	177,353.13	572,353.13	
08/01/2023			167,478.13	167,478.13	
09/30/2023					739,831.26
02/01/2024	415,000	5.000%	167,478.13	582,478.13	
08/01/2024			157,103.13	157,103.13	
09/30/2024					739,581.26
02/01/2025	435,000	5.000%	157,103.13	592,103.13	
08/01/2025			146,228.13	146,228.13	
09/30/2025					738,331.26
02/01/2026	460,000	5.000%	146,228.13	606,228.13	
08/01/2026			134,728.13	134,728.13	
09/30/2026					740,956.26
02/01/2027	485,000	5.000%	134,728.13	619,728.13	
08/01/2027			122,603.13	122,603.13	
09/30/2027					742,331.26
02/01/2028	505,000	5.000%	122,603.13	627,603.13	
08/01/2028			109,978.13	109,978.13	
09/30/2028					737,581.26
02/01/2029	535,000	5.000%	109,978.13	644,978.13	
08/01/2029			96,603.13	96,603.13	
09/30/2029					741,581.26
02/01/2030	560,000	4.000%	96,603.13	656,603.13	
08/01/2030			85,403.13	85,403.13	
09/30/2030					742,006.26
02/01/2031	580,000	3.000%	85,403.13	665,403.13	
08/01/2031			76,703.13	76,703.13	
09/30/2031					742,106.26
02/01/2032	595,000	3.000%	76,703.13	671,703.13	
08/01/2032			67,778.13	67,778.13	
09/30/2032					739,481.26
02/01/2033	615,000	3.250%	67,778.13	682,778.13	
08/01/2033			57,784.38	57,784.38	
09/30/2033					740,562.51
02/01/2034	635,000	3.250%	57,784.38	692,784.38	
08/01/2034			47,465.63	47,465.63	
09/30/2034					740,250.01
02/01/2035	655,000	3.375%	47,465.63	702,465.63	
08/01/2035			36,412.50	36,412.50	
09/30/2035					738,878.13
02/01/2036	680,000	3.375%	36,412.50	716,412.50	
08/01/2036			24,937.50	24,937.50	
09/30/2036					741,350.00
02/01/2037	700,000	3.500%	24,937.50	724,937.50	
08/01/2037			12,687.50	12,687.50	
09/30/2037					737,625.00
02/01/2038	725,000	3.500%	12,687.50	737,687.50	
09/30/2038					737,687.50
	8,975,000		2,865,140.75	11,840,140.75	11,840,140.75

BOND DEBT SERVICE

City of Midlothian, Texas
\$13,630,000 General Obligation Refunding Bonds, Series 2018
Callable 8/15/26 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/15/2023			151,225	151,225	
08/15/2023	1,320,000	4.000%	151,225	1,471,225	
09/30/2023					1,622,450
02/15/2024			124,825	124,825	
08/15/2024	1,370,000	4.000%	124,825	1,494,825	
09/30/2024					1,619,650
02/15/2025			97,425	97,425	
08/15/2025	1,430,000	3.000%	97,425	1,527,425	
09/30/2025					1,624,850
02/15/2026			75,975	75,975	
08/15/2026	1,470,000	4.000%	75,975	1,545,975	
09/30/2026					1,621,950
02/15/2027			46,575	46,575	
08/15/2027	1,530,000	3.000%	46,575	1,576,575	
09/30/2027					1,623,150
02/15/2028			23,625	23,625	
08/15/2028	1,575,000	3.000%	23,625	1,598,625	
09/30/2028					1,622,250
	8,695,000		1,039,300	9,734,300	9,734,300

BOND DEBT SERVICE

City of Midlothian, Texas \$20,220,000 General Obligation Bonds, Series 2019 Callable 2/1/28 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2023	675,000	5.000%	260,706.25	935,706.25	
08/01/2023			243,831.25	243,831.25	
09/30/2023					1,179,537.50
02/01/2024	710,000	5.000%	243,831.25	953,831.25	
08/01/2024			226,081.25	226,081.25	
09/30/2024					1,179,912.50
02/01/2025	750,000	5.000%	226,081.25	976,081.25	
08/01/2025			207,331.25	207,331.25	
09/30/2025					1,183,412.50
02/01/2026	785,000	5.000%	207,331.25	992,331.25	
08/01/2026			187,706.25	187,706.25	
09/30/2026					1,180,037.50
02/01/2027	820,000	4.000%	187,706.25	1,007,706.25	
08/01/2027			171,306.25	171,306.25	
09/30/2027					1,179,012.50
02/01/2028	855,000	4.000%	171,306.25	1,026,306.25	
08/01/2028			154,206.25	154,206.25	
09/30/2028					1,180,512.50
02/01/2029	890,000	4.000%	154,206.25	1,044,206.25	
08/01/2029			136,406.25	136,406.25	
09/30/2029					1,180,612.50
02/01/2030	925,000	4.000%	136,406.25	1,061,406.25	
08/01/2030			117,906.25	117,906.25	
09/30/2030					1,179,312.50
02/01/2031	955,000	2.000%	117,906.25	1,072,906.25	
08/01/2031			108,356.25	108,356.25	
09/30/2031					1,181,262.50
02/01/2032	975,000	2.000%	108,356.25	1,083,356.25	
08/01/2032			98,606.25	98,606.25	
09/30/2032					1,181,962.50
02/01/2033	1,000,000	3.000%	98,606.25	1,098,606.25	
08/01/2033			83,606.25	83,606.25	
09/30/2033					1,182,212.50
02/01/2034	1,025,000	2.250%	83,606.25	1,108,606.25	
08/01/2034			72,075.00	72,075.00	
09/30/2034					1,180,681.25
02/01/2035	1,055,000	3.000%	72,075.00	1,127,075.00	
08/01/2035			56,250.00	56,250.00	
09/30/2035					1,183,325.00
02/01/2036	1,085,000	3.000%	56,250.00	1,141,250.00	
08/01/2036			39,975.00	39,975.00	
09/30/2036					1,181,225.00
02/01/2037	1,115,000	2.250%	39,975.00	1,154,975.00	
08/01/2037			27,431.25	27,431.25	
09/30/2037					1,182,406.25
02/01/2038	1,140,000	2.375%	27,431.25	1,167,431.25	
08/01/2038			13,893.75	13,893.75	
09/30/2038					1,181,325.00
02/01/2039	1,170,000	2.375%	13,893.75	1,183,893.75	
09/30/2039					1,183,893.75
	15,930,000		4,150,643.75	20,080,643.75	20,080,643.75

BOND DEBT SERVICE

Midlothian Community Development Corp (Sales Tax) \$4,700,000 Sales Tax Revenue Bonds, Series 2020 Callable 9/1/29 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
03/01/2023			72,375	72,375	
09/01/2023	175,000	4.000%	72,375	247,375	
09/30/2023					319,750
03/01/2024			68,875	68,875	
09/01/2024	185,000	4.000%	68,875	253,875	
09/30/2024					322,750
03/01/2025			65,175	65,175	
09/01/2025	190,000	4.000%	65,175	255,175	
09/30/2025					320,350
03/01/2026			61,375	61,375	
09/01/2026	200,000	4.000%	61,375	261,375	
09/30/2026					322,750
03/01/2027			57,375	57,375	
09/01/2027	205,000	4.000%	57,375	262,375	
09/30/2027					319,750
03/01/2028			53,275	53,275	
09/01/2028	215,000	4.000%	53,275	268,275	
09/30/2028					321,550
03/01/2029			48,975	48,975	
09/01/2029	225,000	4.000%	48,975	273,975	
09/30/2029					322,950
03/01/2030			44,475	44,475	
09/01/2030	230,000	3.000%	44,475	274,475	
09/30/2030					318,950
03/01/2031			41,025	41,025	
09/01/2031	240,000	3.000%	41,025	281,025	
09/30/2031					322,050
03/01/2032			37,425	37,425	
09/01/2032	245,000	3.000%	37,425	282,425	
09/30/2032					319,850
03/01/2033			33,750	33,750	
09/01/2033	255,000	3.000%	33,750	288,750	
09/30/2033					322,500
03/01/2034			29,925	29,925	
09/01/2034	260,000	3.000%	29,925	289,925	
09/30/2034					319,850
03/01/2035			26,025	26,025	
09/01/2035	270,000	3.000%	26,025	296,025	
09/30/2035					322,050
03/01/2036			21,975	21,975	
09/01/2036	275,000	3.000%	21,975	296,975	
09/30/2036					318,950
03/01/2037			17,850	17,850	
09/01/2037	285,000	3.000%	17,850	302,850	
09/30/2037					320,700
03/01/2038			13,575	13,575	
09/01/2038	295,000	3.000%	13,575	308,575	
09/30/2038					322,150
03/01/2039			9,150	9,150	
09/01/2039	300,000	3.000%	9,150	309,150	
09/30/2039					318,300
03/01/2040			4,650	4,650	
09/01/2040	310,000	3.000%	4,650	314,650	
09/30/2040					319,300
	4,360,000		1,414,500	5,774,500	5,774,500

BOND DEBT SERVICE

City of Midlothian, Texas \$13,480,000 General Obligation Bonds, Series 2021 Callable 2/1/30 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2023	575,000	5.000%	166,221.88	741,221.88	
08/01/2023			151,846.88	151,846.88	
09/30/2023					893,068.76
02/01/2024	525,000	5.000%	151,846.88	676,846.88	
08/01/2024			138,721.88	138,721.88	
09/30/2024					815,568.76
02/01/2025	500,000	1.000%	138,721.88	638,721.88	
08/01/2025			136,221.88	136,221.88	
09/30/2025					774,943.76
02/01/2026	500,000	2.000%	136,221.88	636,221.88	
08/01/2026			131,221.88	131,221.88	
09/30/2026					767,443.76
02/01/2027	500,000	1.000%	131,221.88	631,221.88	
08/01/2027			128,721.88	128,721.88	
09/30/2027					759,943.76
02/01/2028	540,000	1.000%	128,721.88	668,721.88	
08/01/2028			126,021.88	126,021.88	
09/30/2028					794,743.76
02/01/2029	555,000	5.000%	126,021.88	681,021.88	
08/01/2029			112,146.88	112,146.88	
09/30/2029					793,168.76
02/01/2030	585,000	5.000%	112,146.88	697,146.88	
08/01/2030			97,521.88	97,521.88	
09/30/2030					794,668.76
02/01/2031	610,000	4.000%	97,521.88	707,521.88	
08/01/2031			85,321.88	85,321.88	
09/30/2031					792,843.76
02/01/2032	630,000	3.000%	85,321.88	715,321.88	
08/01/2032			75,871.88	75,871.88	
09/30/2032					791,193.76
02/01/2033	650,000	3.000%	75,871.88	725,871.88	
08/01/2033			66,121.88	66,121.88	
09/30/2033					791,993.76
02/01/2034	670,000	3.000%	66,121.88	736,121.88	
08/01/2034			56,071.88	56,071.88	
09/30/2034					792,193.76
02/01/2035	690,000	3.000%	56,071.88	746,071.88	
08/01/2035			45,721.88	45,721.88	
09/30/2035					791,793.76
02/01/2036	710,000	2.000%	45,721.88	755,721.88	
08/01/2036			38,621.88	38,621.88	
09/30/2036					794,343.76
02/01/2037	725,000	2.000%	38,621.88	763,621.88	
08/01/2037			31,371.88	31,371.88	
09/30/2037					794,993.76
02/01/2038	735,000	2.000%	31,371.88	766,371.88	
08/01/2038			24,021.88	24,021.88	
09/30/2038					790,393.76
02/01/2039	750,000	2.000%	24,021.88	774,021.88	
08/01/2039			16,521.88	16,521.88	
09/30/2039					790,543.76
02/01/2040	770,000	2.125%	16,521.88	786,521.88	
08/01/2040			8,340.63	8,340.63	
09/30/2040					794,862.51
02/01/2041	785,000	2.125%	8,340.63	793,340.63	
09/30/2041					793,340.63
	12,005,000		3,107,047.06	15,112,047.06	15,112,047.06

BOND DEBT SERVICE

City of Midlothian, Texas
\$4,655,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2021
Callable 2/1/30 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2023	165,000	5.000%	72,671.88	237,671.88	
08/01/2023			68,546.88	68,546.88	
09/30/2023					306,218.76
02/01/2024	170,000	5.000%	68,546.88	238,546.88	
08/01/2024			64,296.88	64,296.88	
09/30/2024					302,843.76
02/01/2025	180,000	5.000%	64,296.88	244,296.88	
08/01/2025			59,796.88	59,796.88	
09/30/2025					304,093.76
02/01/2026	185,000	2.000%	59,796.88	244,796.88	
08/01/2026			57,946.88	57,946.88	
09/30/2026					302,743.76
02/01/2027	190,000	5.000%	57,946.88	247,946.88	
08/01/2027			53,196.88	53,196.88	
09/30/2027					301,143.76
02/01/2028	200,000	5.000%	53,196.88	253,196.88	
08/01/2028			48,196.88	48,196.88	
09/30/2028					301,393.76
02/01/2029	210,000	5.000%	48,196.88	258,196.88	
08/01/2029			42,946.88	42,946.88	
09/30/2029					301,143.76
02/01/2030	225,000	5.000%	42,946.88	267,946.88	
08/01/2030			37,321.88	37,321.88	
09/30/2030					305,268.76
02/01/2031	235,000	4.000%	37,321.88	272,321.88	
08/01/2031			32,621.88	32,621.88	
09/30/2031					304,943.76
02/01/2032	240,000	3.000%	32,621.88	272,621.88	
08/01/2032			29,021.88	29,021.88	
09/30/2032					301,643.76
02/01/2033	250,000	3.000%	29,021.88	279,021.88	
08/01/2033			25,271.88	25,271.88	
09/30/2033					304,293.76
02/01/2034	255,000	3.000%	25,271.88	280,271.88	
08/01/2034			21,446.88	21,446.88	
09/30/2034					301,718.76
02/01/2035	265,000	3.000%	21,446.88	286,446.88	
08/01/2035			17,471.88	17,471.88	
09/30/2035					303,918.76
02/01/2036	270,000	2.000%	17,471.88	287,471.88	
08/01/2036			14,771.88	14,771.88	
09/30/2036					302,243.76
02/01/2037	275,000	2.000%	14,771.88	289,771.88	
08/01/2037			12,021.88	12,021.88	
09/30/2037					301,793.76
02/01/2038	280,000	2.000%	12,021.88	292,021.88	
08/01/2038			9,221.88	9,221.88	
09/30/2038					301,243.76
02/01/2039	290,000	2.000%	9,221.88	299,221.88	
08/01/2039			6,321.88	6,321.88	
09/30/2039					305,543.76
02/01/2040	295,000	2.125%	6,321.88	301,321.88	
08/01/2040			3,187.50	3,187.50	
09/30/2040					304,509.38
02/01/2041	300,000	2.125%	3,187.50	303,187.50	
09/30/2041					303,187.50
	4,480,000		1,279,890.80	5,759,890.80	5,759,890.80

BOND DEBT SERVICE

City of Midlothian, Texas
\$68,090,000 General Obligation Bonds, Series 2022
Callable 2/1/31 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2023	5,000,000	5.000%	1,318,091.15	6,318,091.15	
08/01/2023			1,456,709.38	1,456,709.38	
09/30/2023					7,774,800.53
02/01/2024	5,525,000	5.000%	1,456,709.38	6,981,709.38	
08/01/2024			1,318,584.38	1,318,584.38	
09/30/2024					8,300,293.76
02/01/2025	2,100,000	5.000%	1,318,584.38	3,418,584.38	
08/01/2025			1,266,084.38	1,266,084.38	
09/30/2025					4,684,668.76
02/01/2026	2,155,000	5.000%	1,266,084.38	3,421,084.38	
08/01/2026			1,212,209.38	1,212,209.38	
09/30/2026					4,633,293.76
02/01/2027	2,265,000	5.000%	1,212,209.38	3,477,209.38	
08/01/2027			1,155,584.38	1,155,584.38	
09/30/2027					4,632,793.76
02/01/2028	2,380,000	5.000%	1,155,584.38	3,535,584.38	
08/01/2028			1,096,084.38	1,096,084.38	
09/30/2028					4,631,668.76
02/01/2029	2,500,000	5.000%	1,096,084.38	3,596,084.38	
08/01/2029			1,033,584.38	1,033,584.38	
09/30/2029					4,629,668.76
02/01/2030	2,630,000	5.000%	1,033,584.38	3,663,584.38	
08/01/2030			967,834.38	967,834.38	
09/30/2030					4,631,418.76
02/01/2031	2,765,000	5.000%	967,834.38	3,732,834.38	
08/01/2031			898,709.38	898,709.38	
09/30/2031					4,631,543.76
02/01/2032	2,905,000	5.000%	898,709.38	3,803,709.38	
08/01/2032			826,084.38	826,084.38	
09/30/2032					4,629,793.76
02/01/2033	3,055,000	5.000%	826,084.38	3,881,084.38	
08/01/2033			749,709.38	749,709.38	
09/30/2033					4,630,793.76
02/01/2034	3,210,000	5.000%	749,709.38	3,959,709.38	
08/01/2034			669,459.38	669,459.38	
09/30/2034					4,629,168.76
02/01/2035	3,375,000	5.000%	669,459.38	4,044,459.38	
08/01/2035			585,084.38	585,084.38	
09/30/2035					4,629,543.76
02/01/2036	3,550,000	5.000%	585,084.38	4,135,084.38	
08/01/2036			496,334.38	496,334.38	
09/30/2036					4,631,418.76
02/01/2037	3,715,000	4.000%	496,334.38	4,211,334.38	
08/01/2037			422,034.38	422,034.38	
09/30/2037					4,633,368.76
02/01/2038	3,865,000	4.000%	422,034.38	4,287,034.38	
08/01/2038			344,734.38	344,734.38	
09/30/2038					4,631,768.76
02/01/2039	4,020,000	4.000%	344,734.38	4,364,734.38	
08/01/2039			264,334.38	264,334.38	
09/30/2039					4,629,068.76
02/01/2040	4,185,000	4.000%	264,334.38	4,449,334.38	
08/01/2040			180,634.38	180,634.38	
09/30/2040					4,629,968.76
02/01/2041	4,355,000	4.000%	180,634.38	4,535,634.38	

BOND DEBT SERVICE

City of Midlothian, Texas
\$68,090,000 General Obligation Bonds, Series 2022
Callable 2/1/31 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
08/01/2041			93,534.38	93,534.38	
09/30/2041					4,629,168.76
02/01/2042	4,535,000	4.125%	93,534.38	4,628,534.38	
09/30/2042					4,628,534.38
	68,090,000		31,392,747.59	99,482,747.59	99,482,747.59